

DreamTeam

Project Management Suite

Overview

DreamTeam™ for AppExchange is the leading project management application on the AppExchange, and the best solution for project management, collaborative calendaring, and document management inside salesforce.com. DreamTeam provides project management functionality to enable a synchronized view of tasks, events, contacts, users, documents, and folders. DreamTeam is also fully compatible with Microsoft Project and Microsoft Outlook. As a result, it's easy to import and export projects between DreamTeam and Microsoft Project and view all of your Microsoft Outlook tasks and events in the DreamTeam Calendar. DreamTeam includes:

- Integrated project management
- Gantt charts
- Collaborative calendar
- Document management.
- Task lists & alerts.
- MS project file support.
- Time & expense tracking
- Resource management



DreamTeam PMO (Project Management Office) – Advanced Project Management

In addition to all the functionality in DreamTeam, DreamTeam PMO introduces issues, risks and actions, reporting for complex, multi-project assignments and executive dashboards for better predictability and visibility into critical project activities and status.

The PMO Explorer Tab enables managers to group and track multiple related projects together as a single project. Managers can view at-a-glance dashboards, run reports, and drill down to view project status, highlights, issues, and actions, both for related projects grouped together and for individual projects.



Key Benefits

DreamTeam unravels the complexity of project management making these capabilities highly accessible to the end user. Key benefits include:

- Simplified project management for Salesforce.
- Better predictability and visibility into key project activities.
- Manage and track project budgets and resources.
- Better collaboration on the document lifecycle and associated group tasks.
- Better communication on ideas, issues, and risks.

The end result of improved collaboration is better and faster output, whether you're managing a new product release, a professional services engagement, or any project critical to your success.

Learn More

To learn more about DreamTeam, visit <http://www.dreamfactory.com/dreamteam/> or contact DreamFactory at 1-888-399-DREAM (3732) or info@dreamfactory.com. Download a Free 30 Day Trial today.

DreamTeam

DreamTeam Features

Project Manager

- Create, update, and manage Projects, Tasks, and Resources. Visualize project status with detailed Gantt Charts and Reports. Create Team Members from existing Users and Contacts.
- Assign time-based project tasks, sub-tasks, and milestones with Task Manager.
- Assign resources to tasks with familiar User and Contact interfaces and Apply contingencies to tasks.
- Manage task approvals and completion dates.
- View and manage My Project Tasks from the context of DreamTeam Projects and/or Salesforce Activities.
- Notify team members of tasks.
- View projects with interactive Gantt Charts and Table Views.
- View project resources, tasks, and schedules with intuitive Calendar Views.
- Plan for capacity and allocate resources with multiple project views mapped on Calendar Views by day/week/month.
- Link Threaded Discussions to other items (Document, Folders, Tasks, and Projects).

Document Manager

- Organize hierarchical Folders and versioned Documents.
- Automatically launch, edit, and upload files directly from Salesforce.
- Upload and download entire folder trees and hierarchies to and from Salesforce.
- Flexible naming convention and Folder hierarchy.
- Expand/Contract/Re-parent.
- Public/Private/Team Views of Documents.
- Cross platform browser and OS support, including IE, Netscape, Firefox on Windows and MacOS.
- Share documents across projects.
- Upload files to Salesforce and download to PC.
- Automatically launch desktop applications from documents.
- Create new document revisions.
- Archive audit trail of the document lifecycle.
- Track authors to revisions and lock documents while editing.
- Comprehensive indexed search of documents in the Salesforce repository.

Team Communication

- Organize team activities with Threaded Discussions, Activity Alerts, and a Collaborative Calendar. Resolve scheduling conflicts and visualize resource utilization.
- Schedule group events using enhanced Salesforce calendar tuned for Project Management.
- Filter any entity to map as a calendar view (milestones, tasks, resources, etc.).
- Filter non-project related entities (e.g., document creation dates by calendar view).
- Pervasive notification via Salesforce notes, email, or synchronous discussion.
- Synchronize calendar items with MS Outlook Calendar.
- Really Simple Syndication (RSS) support.
- Associate Threaded Discussions with any entity (Document, Folders, Tasks, and Projects).
- Intuitive Outline view to view and manage threaded discussions.
- Threaded discussions are attached and stored with project entities for archival retention.

DreamTeam PMO:

- An easy way to identify project highlights, cross-project reports, and the ability to drill down to view project status.
- Risks, issues, and action assignment, both for related projects grouped together and for individual projects.
- Graphical reports for cross-project tracking.
- Executive dashboards to gauge and track multi-project or cross-project management.